



Risk Management and Investments Committee 2023 Accomplishment Report

- Endorsed to the Social Security Commission (SSC) for approval the enhancements to existing policies and guidelines relating to risk management and investments, including:
 - Recommended Guidelines on Redemption/Withdrawal and Resubscription of Redeemed Funds Outsourced to Mutual Fund Management Companies
 - Policy on Special Equity Transactions
 - Amendment to the Guidelines of Employees Housing Loan Program
 - Revised SSS Policies and Guidelines on Local Stockbroker Accreditation
 - Policies on Annual Stockholder Meetings for SSS' Investee Companies
 - Revised SSS Enterprise Risk Management Policy
- Endorsed to the SSC for approval various investment transactions and activities, such as
 - investment in corporate notes and bonds, including issuances by SL Agritech Corporation, San Miguel Global Power Holdings Corporation, SM Prime Holdings Inc., Robinsons Land Corporation, Ayala Land, Inc., and Bank of the Philippine Islands.
 - accreditation and investment in equities of prime corporations, including shares of Ayala Corporation, San Miguel Corporation, ACEN Corporation, and Emperador, Inc.
 - lease transactions, including leases by the Senate of the Philippines and the Philippine Deposit Insurance Corporation
 - sale of Housing Acquired Assets.
 - creation of active trading of equities portfolio.
- Endorsed to the SSC for approval the accreditation of SSS investments partners, i.e., Stockbrokers and Government Securities Broker/Eligible Dealer, including BDO Securities Corporation, UBS AG, and Standard Chartered Bank – Philippine Branch
- Directed management, as part of its oversight function, to make special reports on power plant projects of investee corporations, performance of SSS' investments in Domestic Mutual Funds, distribution of stockbroker transactions, voluntary delisting of Metro Pacific Investment Corporation, WISP Plus, human capital risk, financial risk, and cybersecurity risk, in addition to monitoring regular reports on the implementation of the stop-loss policy, investment pipelines, investment sector performance review and risk registry.