



MYSSSPH



PHLSSS

Risk Management and Investments Committee 2024 Accomplishment Report

- Endorsed to the Social Security Commission (SSC) for approval enhancements to existing policies and guidelines relating to risk management and investments, including:
 - Accounting Classification of Externally Managed Funds
 - 2024 Asset Allocation
 - Revision of the Guidelines for SSS Investment in Corporate Fixed Income Securities
 - Business Continuity Management Policy
 - Amendments to the Guidelines on the Disposal of SSS Housing Acquired Assets
 - Revision of the Guidelines for Accreditation of Local Stockholders
 - Guidelines on Money Market Investments
 - Financial Framework for the Voluntary Pension Booster
 - Report on 2023 Social Security System Consolidated Investments
 - 2024 SSS Risk Report
 - Adoption of the International Social Security Association (ISSA) Guidelines on Investment of Social Security Funds.
- Endorsed to the SSC for approval various investment transactions and activities, such as
 - investment in corporate notes and bonds, including issuances by Ayala Land, Inc., Double Dragon, Arthaland Corporation, SMC Tollway Corporation, and Development Bank of the Philippines.
 - Accreditation and investment in equities of prime corporations, including shares of Century Properties Group, Petron Corporation, and Ayala Corporation
 - lease transactions, including lease by the Philippine Deposit Insurance Corporation
 - sale of Housing Acquired Assets and other SSS owned properties
- Endorsed to the SSC for approval the accreditation of SSS investments partners, i.e., Stockbrokers and Government Securities Broker/Eligible Dealer, including Mandarin Securities Corporation, Union Bank of the Philippines, Bank of Philippine Islands, Maybank Capital Inc., BOD Unibank, Inc., and Rizal Commercial Banking Corporation
- Directed management, as part of its oversight function, to make regular reports such as capital market pipeline report, yellow flag monitoring report, and equity securities transactions, and special reports on the ESG and CSR policies of selected SSS investee corporations, active trading strategy, treasury report on collection and disbursement, and investment exposure in energy and power corporations.